

CORPORATE PRESENTATION

December 2019

Forward Looking Information:

This presentation contains certain forward-looking information. All statements included herein, other than statements of historical fact, are forwardlooking information and such information involves various risks and uncertainties. In particular, this presentation contains forward-looking information in respect of Bessor's projects including the Redhill project and the Golden Eagle project, the potential for such projects, and the potential drill targets, horizons or zones for potential exploration for such projects (subject to obtaining funding for such exploration); Bessor's strategy, including drilling to determine the size and parameters of its projects, Bessor's goals to joint venture or sell its projects and to seek out high potential mineral projects; and the proposed 2020 drilling programs (subject to obtaining funding for such programs). There can be no assurance that such forwardlooking information will prove to be accurate, and actual results and future events could differ materially from those anticipated in such forwardlooking information. This forward-looking information reflects Bessor's current beliefs and is based on information currently available to Bessor and on assumptions Bessor believes are reasonable. These assumptions include, but are not limited to: the current share price of Bessor's common shares and the ability to raise future equity financing at prices acceptable to Bessor; market acceptance of any potential financing and the use of proceeds for any potential financing; Bessor's current and initial understanding and analysis of its projects; anticipated exploration and costs and results of Bessor's projects; market interest for junior mining exploration companies and demand for the stock of such companies; Bessor's future costs and expenses being based on historical costs and expenses, adjusted for inflation; Bessor's general and administrative costs remaining constant; the actual results of exploration and development activities on its projects being equivalent to or better than estimated results in technical reports or prior exploration and development results; consistent and favorable commodity prices; and obtaining funds to carry out any proposed drilling or exploration on Bessor's projects. Forward-looking information is subject to known and unknown risks, uncertainties and other factors which may cause the actual results, level of activity, performance or achievements of Bessor to be materially different from those expressed or implied by such forward-looking information. Such risks and other factors may include, but are not limited to: the early stage development of Bessor and its projects; general business, economic, competitive, political and social uncertainties; capital market conditions and market prices for securities, junior market securities and mining exploration company securities; commodity prices; the actual results of current exploration and development or operational activities; competition; changes in project parameters as plans continue to be refined; accidents and other risks inherent in the mining industry; lack of insurance; delay or failure to receive board or regulatory approvals; changes in legislation, including environmental legislation, affecting Bessor; timing and availability of external financing on acceptable terms; conclusions of economic evaluations; and lack of qualified, skilled labour or loss of key individuals. A description of other risk factors that may cause actual results to differ materially from forward-looking information may be found in Bessor's disclosure documents on the SEDAR website at www.sedar.com. Although Bessor has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. Accordingly, readers should not place undue reliance on forward-looking information and Bessor does not provide any representation or assurance that forward-looking information will prove to be accurate. Bessor does not undertake to update any forward-looking information except in accordance with applicable securities laws.

Scientific and Technical Mining Disclosure:

The Company's President and CEO, Kieran Downes, Ph.D., P.Geo., is the qualified person responsible for the scientific and technical disclosure contained in this presentation and has verified this disclosure through his experience with and knowledge of the properties.

HIGH DISCOVERY POTENTIAL PROJECTS





TSX Venture Exchange Issued & Outstanding Options Outstanding

Fully Diluted Market Capitalization

Working Capital

BST

19,985,623 440,000 20,425,623 \$1,099,209 \$525,000

History

Bessor (formerly Troymet Exploration Corp.) was formed in 2007 through a Plan of Arrangement ("spin out") from Signet Minerals Inc., when sold for its uranium assets. Signet had in turn been formed in 2005 as a "spin out" from Marksmen Resources Ltd. (now Marksmen Energy Inc.), when sold for its oil & gas assets.

Bessor sold its Key project in British Columbia to New Gold Inc., in 2013, for \$2 million & a 2% NSR following discovery of the Key porphyry. In April 2018, Troymet sold half of its 2% NSR to New Gold Inc. for a cash payment of \$300,000 and a potential future cash payment of \$81,250.

Bessor joint ventured its McClarty Lake project, Manitoba, to Hudbay Mining Inc. in 2012. In May 2018, Troymet sold its 40% interest in 5 mineral claims in the JV and its 100% interest in 3 mineral claims to an arm's length private purchaser for (i) \$100,000 cash; (ii) 2,250,000 shares of the purchaser; and (iii) the issuance by Troymet to the purchaser of 2,500,000 common shares at a deemed price of \$0.01 per share.

Strategy

Bessor has made significant mineral discoveries on the Redhill and Golden Eagle projects. Drill programs, subject to financing, are planned to determine the size/parameters of the mineral discoveries. With success, Bessor's goal is to sell or joint venture the projects, following drilling. Bessor continues to seek out high potential mineral projects.

Kieran Downes, Ph.D., P.Geo., President & CEO, Director*

• 40+ years' diversified experience in gold, base metals, uranium and diamond exploration

Richard Kusmirski, M.Sc., P.Geo., Director*

• 40+ years' exploration experience; Director & Head Technical Advisor Skyharbour Resources Ltd.

Dave Billard, B.Sc., P. Geo., Director*

• 35+ years' experience in the mining industry; former VP Exploration JNR Resources (TSXV:JNN)

Ronald H. McMillan, Ph.D., P.Geo., Director*

• 45+ years' experience worldwide in exploration & mining with senior & junior companies

Jason Riley, B.Comm., Director

• President, CEO & Director of ExGen Resources Inc. Founder & CEO of EVOS Media Inc.

Tracy Hurley, M.Sc., M.B.A., P.Geo., VP Exploration*

• 30+ years' experience in the mining industry; exploration & mine geologist, mining analyst

Derrick Auch, B.Comm., LL.B., Corporate Secretary

 Partner, DLA Piper (Canada) LLP; extensive experience with corporate governance, public and private financings



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Redhill Project, BC Technical Data

The reader is also referred to the Company's news releases dated:

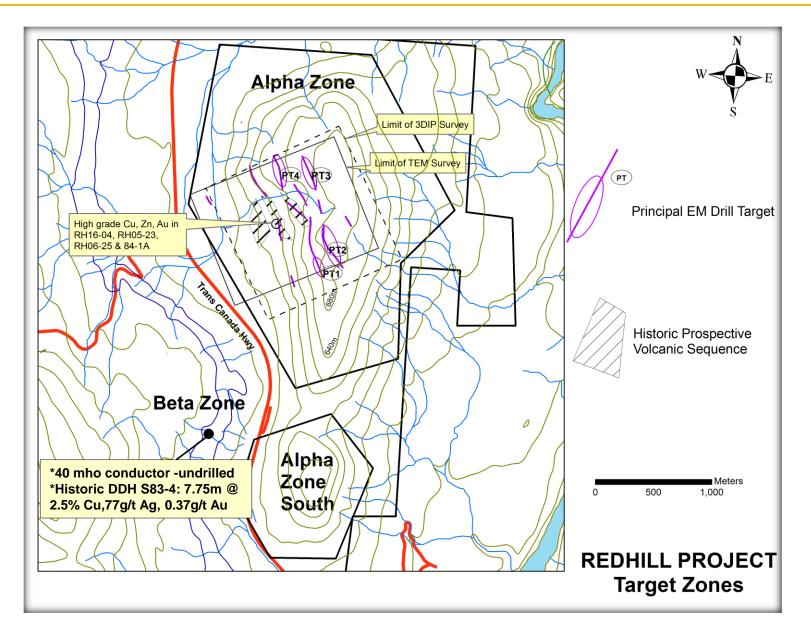
- September 16, 2015
- October 20, 2015
- October 29, 2015
- June 20, 2016
- July 11, 2016
- November 15, 2016
- August 17, 2017

REDHILL PROJECT – Location Map

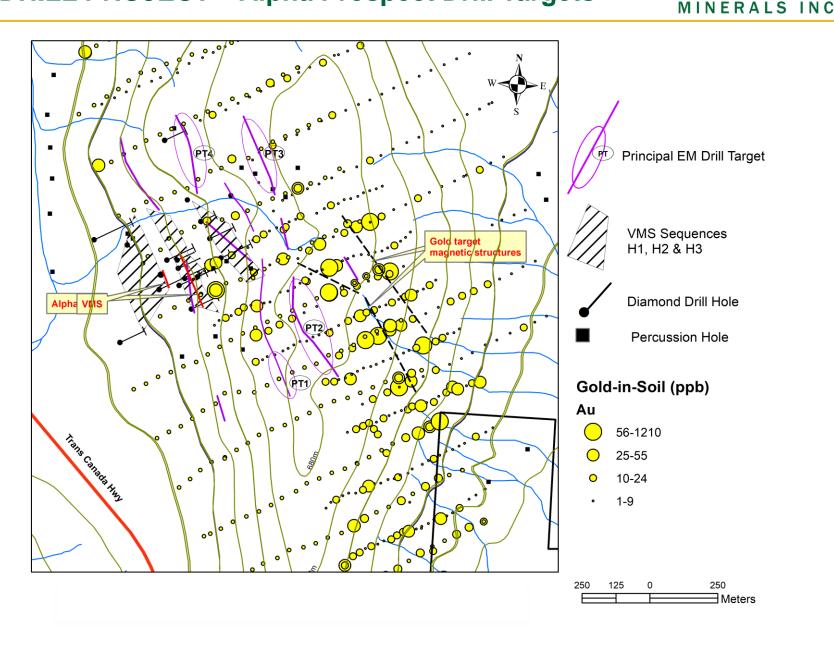


- Option to earn 100%
- Gold Zone: Au-in-soil (> 1,000m) anomaly is aligned along the northeast edge of a resistivity high, in a magnetic low, in a diorite intrusive. Structural control. NEW DISCOVERY
- Alpha Massive Sulphide Target (Cu-Zn-Au-Ag):
 - <u>Upper Zone</u>: 0.72% Cu and 6.5 g/t Ag over 6.5 m (RH16-04; 5.1-11.6 m). Total downhole width estimated to be >11.5 m.
 - Lower Zone: 8.75% Cu, 4.75% Zn, 1.22 g/t Au & 61.19 g/t Ag over 2.04 m (RH06-25; 214.01-216.-05 m) incl. 0.64% Cu and 1.5% Zn over 2.0 m (RH16-06; 206.3-208.3 m). Open along strike and at depth.;
- Beta Massive Sulphide Target (Cu-Zn-Au-AG):
 - new, large chargeability anomaly/40 mho conductor located 200 m south of borehole S83-4 (2.54% Cu, 2.78% Zn, 77.0 g/t Ag, and 0.37 g/t Au over 7.75 m)
- Other prospective chargeability trends +/- Cu, Zn, Au-in-soil anomalies, EM anomalies, massive sulphide boulders

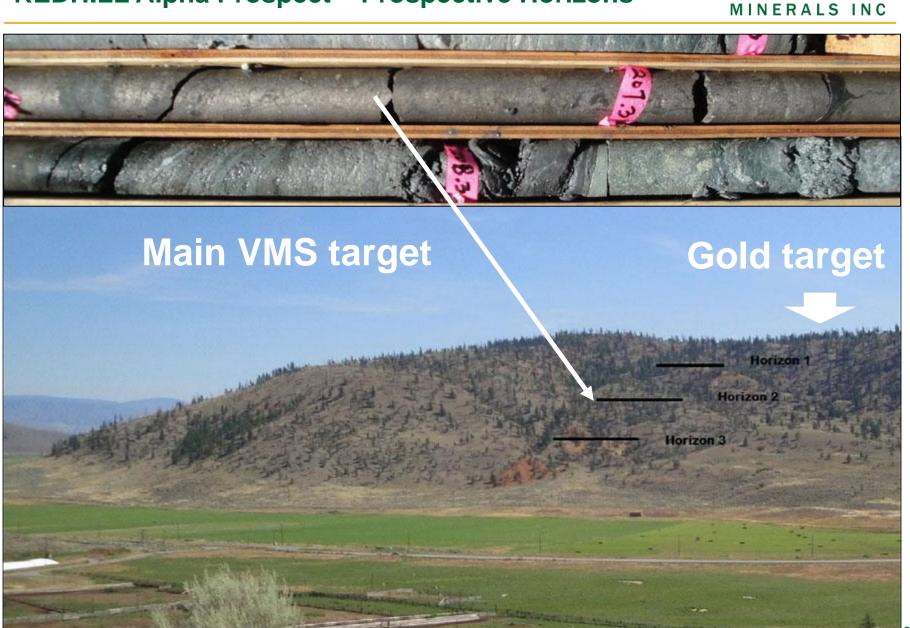
REDHILL PROJECT – Target Zones



REDHILL PROJECT – Alpha Prospect Drill Targets

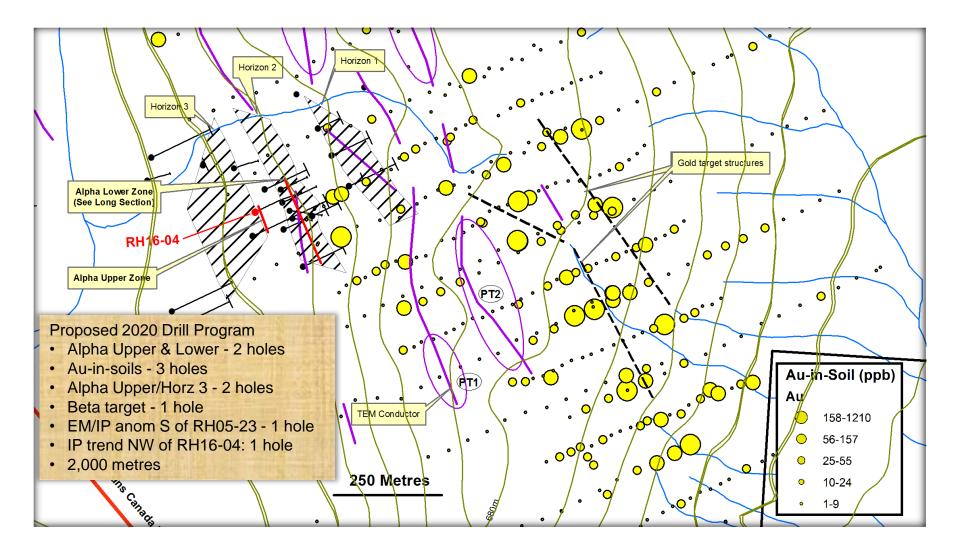


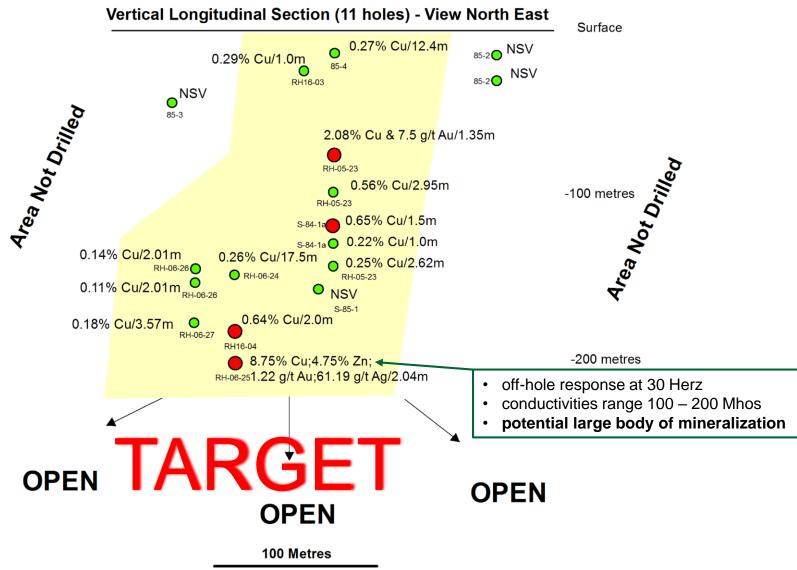
REDHILL Alpha Prospect – Prospective Horizons



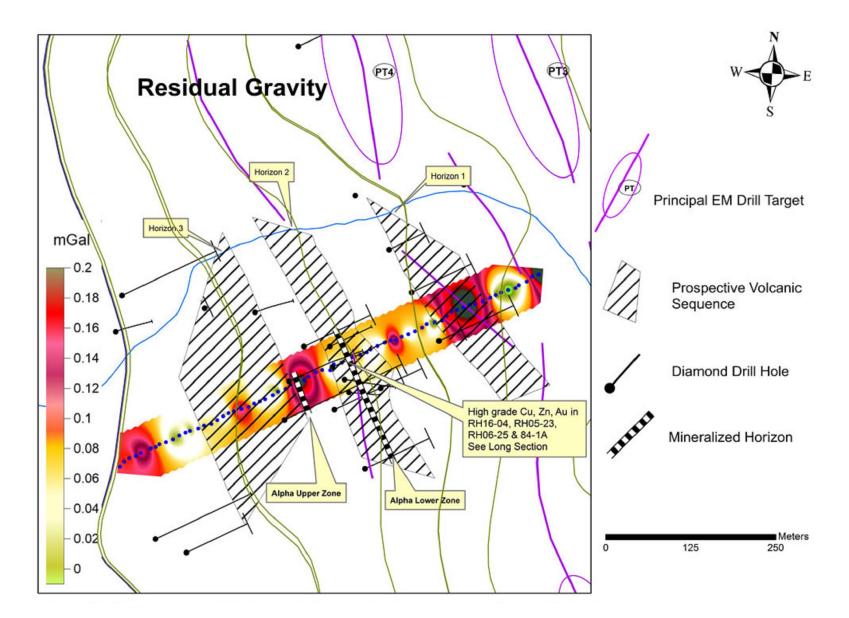
BESSOR







REDHILL Alpha Prospect – Residual Gravity Plan



BESSOR

MINERALS INC



Golden Eagle Project, BC Technical Data

The reader is also referred to the Company's news release dated October 20, 2014 and NI 43-101Technical Report on the Golden Eagle Property filed on SEDAR July 10, 2012.

GOLDEN EAGLE PROJECT – Location Map



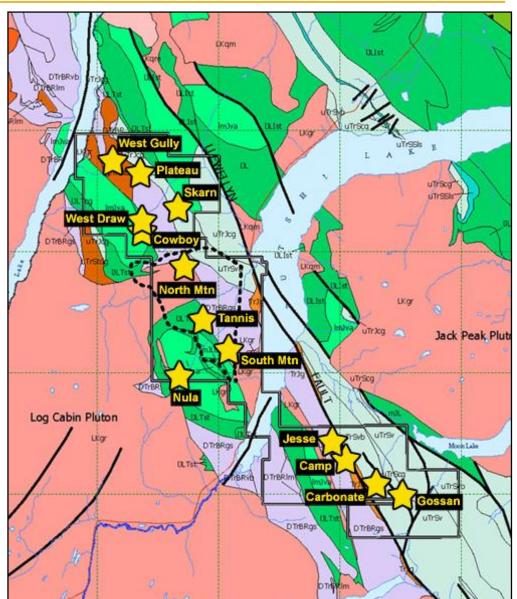
GOLDEN EAGLE PROJECT – Summary

BESSOR MINERALS INC

- 100% interest in 8,178 hectare (20,208 acre) property
- Multiple target zones over ~25 km trend
- Large gold targets; gold system spanning ~12 km
- 100% interest
- road accessible from Hwy #2 (Skagway to Whitehorse)
- 47 km from deep water port of Skagway

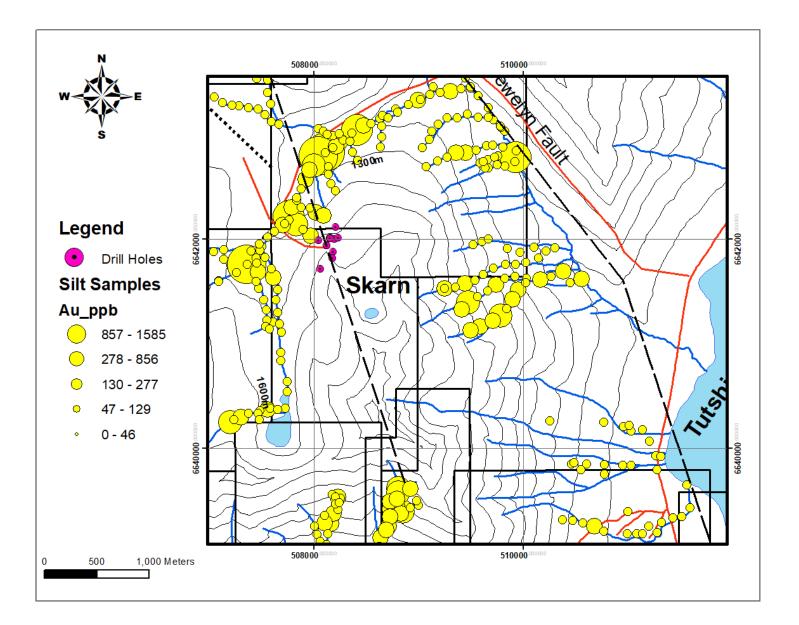
Current primary targets:

- Skarn prospect a new bulk tonnage gold target identified in 2011
- Tannis prospect high grade epithermal gold-silver

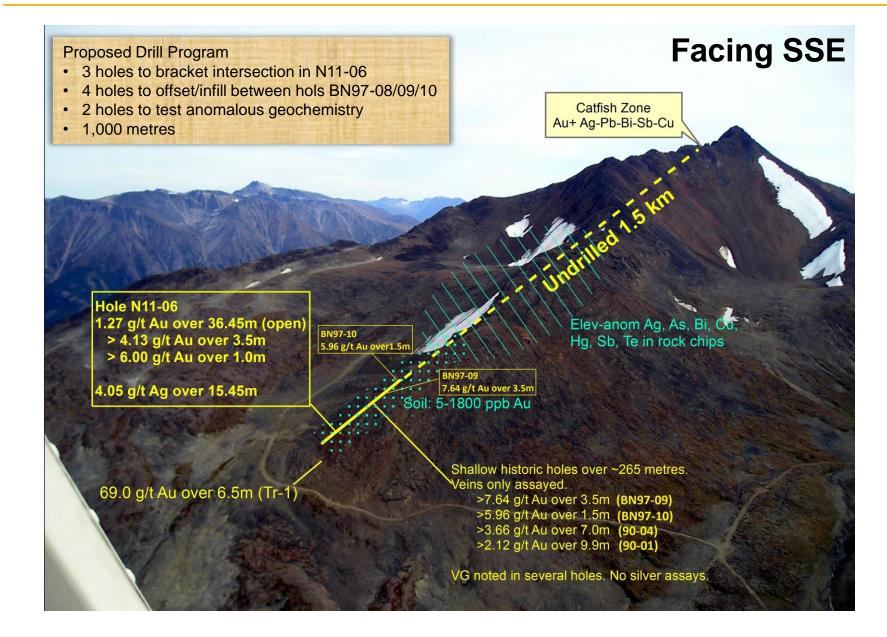


- High-grade gold (silver) target; 100% ownership
- Drill hole N11-06 cut a wide, shallow, previously unrecognized structurally controlled high-grade veins & lower-grade wallrock:
 - □ 1.27 g/t Au over 36.45 m (open)
 - *incl* 4.13 g/t over 3.5 m
 - and 6.0 g/t over 1.0 m
- Historical high-grade intercepts in veining wall rock not assayed highest grade intercepts open at south end:
 - □ BN97-09: 7.64 g/t Au over 3.5m
 - □ BN97-10: 5.96 g/t Au over 1.5m
- Mineralization outcrops and is open along strike and at depth
- Untested anomalous soils and rock chips over ~1,000 m
- British Columbia Geological Survey's stream sediment sampling showed this area contains exceptionally anomalous values in gold (to 1080 ppb; BCGS Bulletin 105)
- Potential to quickly develop significant & shallow gold (silver) mineralization

GOLDEN EAGLE PROJECT – Skarn Au-in-Silts & DDH



GOLDEN EAGLE PROJECT – Skarn Drill Targets



GOLDEN EAGLE PROJECT – Tannis Prospect

